

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 01-24742
marchFIRST, INC., et al,)	
)	
)	Chapter: 7
)	Honorable A. Benjamin Goldgar
)	
Debtor(s))	

ORDER APPROVING TRUSTEE'S SALE OF CERTAIN ASSETS

This case coming to be heard on the Trustee's Motion for an Order Approving the Sale Of Certain Assets of the Debtors' Estates to Oak Point Partners, Inc. Pursuant to 11 U.S.C. §§ 105 And 363 and Related Relief (the "Motion"), filed on behalf of Andrew J. Maxwell, Trustee ("Trustee"); twenty-one (21) days notice of the Application having been sent by email to all parties listed on the marchFIRST email service list; ~~a certificate of service of such notice having been filed with the Clerk of this Court;~~ counsel for Trustee having appeared; the Court having held a hearing on the Application; and the Court being advised in the premises and ~~having determined that the legal and factual basis set forth in the Application and at the Hearing establish just cause for the relief granted herein;~~ TE

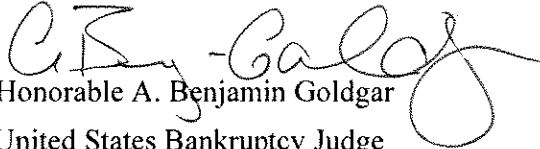
~~THE COURT FINDS THAT:~~

- A. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- B. Notice of the Application was appropriate under the circumstances. ed
- C. ~~The proposed sale is in the best interest of the Debtors' estates and creditors.~~

IT IS HEREBY ORDERED THAT:

- 1. The Application is granted.
- 2. The Trustee's sale of all of his right, title and interest in and to the property of the Estate remaining, consisting of known or unknown assets or claims which have not been previously sold, assigned, or transferred but specifically excluding (a) accounts held by the Estates at Associated Bank, East West Bank, and Raymond James Financial, Inc.; (b) all interests in the equity interests, also known as the Venture Portfolio, being offered to Kosec, Inc., in a separate application; (c) the records and documents stored by the Estates; (d) the computer server previously used by the Debtors and held by the Estates (internally referred to as the "G drive"); and (e) the Purchase Price to be paid by Oak Point, for the price of \$25,000.00 is hereby approved.
- 3. The Trustee is authorized to undertake such acts and execute such documents as may be necessary and appropriate to close the sale and to convey the Interests to the Purchaser, including but not limited to executing the Purchase Agreement and such other documents deemed necessary to implement the sale.
- 4. The Purchaser is determined to be a good-faith purchaser within the meaning of § 363(m) of the Bankruptcy Code.
- 5. The Court waives the fourteen (14) day stay under Bankruptcy Rule 6004(h).
- ~~6. This Court shall retain jurisdiction over all matters arising from or related to the implementation of this Order.~~
- ~~7. This is a final Order, effective immediately upon its entry by the clerk.~~

Enter:


Honorable A. Benjamin Goldgar
United States Bankruptcy Judge

Dated: **OCT 31 2016**

Prepared by counsel of Movant:

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